



PRESS RELEASE

FULL CONSENT TO THE RESTRUCTURING PROPOSAL BY ALL THE CLASSES OF INTERESTED FINANCIAL CREDITORS

Turin, March 7, 2012 – With respect to the final proposal for the financial restructuring of Seat Pagine Gialle S.p.A. (the “**Company**”) – having today (5:00 pm UK time) as final deadline for acceptances – the Company announces that it has received notice that consents of the holders of its senior secured notes (the “**SSBs**”) have already largely exceeded (over 97%) the 75% threshold.

This consent follows the wide overcoming of the 75% threshold for consents to the proposal by interested parties of the senior banking lender and holders of the €1.3 billion 8% notes due 2014 issued by Lighthouse International Company S.A. as well as the full support of its core shareholders (CVC, Permira, Alfieri Investitori Associati), announced last March 2, 2012.

SSBs’ consent will be formally perfected after the noteholders’ meetings of March 29 and March 30, 2012, on first and second call respectively, convened to acknowledge and, as necessary and within their competence, approve the result of the above-mentioned solicitation of consents.

The Company is therefore pleased to announce that, once the above-mentioned noteholders’ meetings have been held - having the necessary levels of consents to the proposal been obtained - it will be possible to proceed with the implementation of the restructuring transaction.

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