

PRESS RELEASE

NOTEHOLDER'S MEETINGS OF THE SENIOR SECURED NOTES

Milan, March 5, 2012 - With respect to the Meeting of the holders of the non-convertible " \in 550,000,000 10 ½ % Senior Secured Notes due 2017" and to the Meeting of the holders of the non-convertible " \in 200,000,000 10 ½ % Senior Secured Notes due 2017" – both convened on 29 and 30 March 2012, on first and on second call respectively – please be informed that today the document denominated "Communications of Seat Pagine Gialle S.p.A. for the Meetings of the Noteholders convened on 29 March 2012 on first call and on 30 March 2012 on second call" has been filed and made available to the public at the registered office and at the secondary office of the Company, as well as at Borsa Italiana S.p.A..

The above-mention documentation will be available on the Company's website at www.seat.it.

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