



## PRESS RELEASE

### **75% THRESHOLD FOR CONSENTS TO THE RESTRUCTURING PROPOSAL LARGELY EXCEEDED BY LIGHTHOUSE BONDHOLDERS AND BY INTERESTED PARTIES OF THE SENIOR CREDITOR**

Milan, March 2, 2012

We refer to the press release which has been issued today by Seat Pagine Gialle S.p.A. (the “**Company**”) with respect to the final proposal for the financial restructuring of the Company (the “**Proposal**”).

The Company is pleased to announce that it has received evidence that the 75% threshold for consents to the Proposal has been largely exceeded by (i) interested parties of the senior banking lender and (ii) holders of the €1.3 billion 8% notes due 2014 issued by Lighthouse International Company S.A. (the “**Lighthouse Bondholders**”).

The Company – in pointing out the great significance of the percentage which has been reached with respect to above-mentioned consents, as well as full support already received by its core shareholders ascribable to CVC, Permira and Investitori Associati Investors – reminds that the final deadline for consents to the Proposal is **March 7, 2012**.

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