



PRESS RELEASE

LAUNCH OF A CONSENT SOLICITATION BY LIGHTHOUSE INTERNATIONAL COMPANY SA

Milan – 28 February 2012 – Following (i) the press release dated 22 February 2012, providing an update of negotiations in relation to Seat Pagine Gialle S.p.A.'s financial restructuring proposal (the “**Proposal**”), together with the term sheet thereto attached which sets out certain specifications to the Proposal outlined in the term sheet of 1 February 2012, (ii) the press release dated 24 February 2012, announcing the launch of a consent solicitation under the senior secured bonds due 2017 in relation to the Proposal and (iii) the press release dated 27 February 2012 regarding the relevant Board of Directors’ resolution to convene the meetings of the holders of the above-mentioned senior secured bonds, Seat Pagine Gialle S.p.A. represents that Lighthouse International Company SA (“**Lighthouse**”) has launched a consent solicitation process seeking signatures of a lock-up agreement from holders of the EUR1.3 billion 8% notes due 2014 issued by Lighthouse.

Further details in relation to the above mentioned consent solicitation process can be obtained contacting Lucid Issuer Services (Phone: +44 (0)20 7704 0880 or e-mail lighthouse@lucid-is.com or visiting the web site <http://www.lic-sa.co.uk/>.

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