



PRESS RELEASE

Noteholders' Meeting of the Company's senior secured notes – Filing of the documentation

Turin, 28 February 2012 – With respect to the Meeting of the holders of the non-convertible “€ 550,000,000 10 ½ % Senior Secured Notes due 2017” and to the Meeting of the holders of the non-convertible “€200,000,000 10 ½ % Senior Secured Notes due 2017” - both convened on 29 and 30 March 2012, on first and on second call respectively - please be informed that today, in relation to each Meeting, the following documentation has been filed and made available to the public, at the registered office and at the secondary office of the Company, as well as at Borsa Italiana S.p.A.:

- Notice of Noteholders' Meeting
- Explanatory Report of the Board of Directors for the Noteholders' Meeting.

The above documentation is also available on the Company's website at www.seat.it.

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